# Stockit Version 1.5 update

# Stockit For Windows Version 1.5

As part of the continued development cycle of Stockit, version 1.5 brings you further advances in the production management process.

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As an economically priced upgrade for existing Stockit users and very reasonably priced for the older Stockit DOS users, this upgrade represents a sound investment in a highly productive toolset.

# User Customisable Reports and Outputs

Stockit output reports are now fully customisable. You can make minor modifications or completely re-design the existing format of any Stockit report or output using the standard Microsoft Word product. For example, the Purchase Order format can be modified to include a Company Logo or a different delivery address as required. Pictures, ClipArt and WordArt may be inserted into your customised format.

Templates are provided (in .dot format) for all existing reports and outputs and a customised version can be used alongside or instead of the original built-in report. An interface to the Microsoft Word Mail Merge facility is provided for generating standard sized labels.

Note: The use of this feature requires Microsoft Word (2000, XP or Vista) to be installed on the system.

Custom Report		×		
Orders				
Use Built-in Report	Reset Built-in Report Column Widths			
O Use Custom Report instead of Built-in Report				
C Enable Custom Report as	Orders _Custom			
Edit Custom Template	Reset Custom Template			
	Cancel	I		

# Easily Configurable

A custom version of a report may be set up as an alternative to or in addition to the 'built-in' version of the report and is generated as a Microsoft Word document. Any changes made to the Custom Report set up will be applicable to all users.





The Purchase Orders form can be fully customised using a custom template

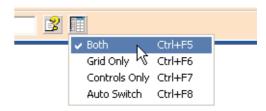
The new Custom Report feature allows various options to be configured and managed - the use of built-in reports or custom reports. Once a custom report has been decided on, you are able to use or edit the custom report template to your own requirements.

## **Custom Labels**

The custom templates for the Stockit label outputs utilise the Microsoft Word MailMerge facility. Different types of labels may be produced using the Word document template.

# Switchable Form or Grid Display

Form views in Stockit can show a grid layout of multiple database records and a form layout of a particular record simultaneously. These may now be dynamically switched to alternatively show just the form or just the grid, allowing more grid data to be displayed on screen when required. Also the form view may be set to automatically display only when necessary; when a record is chosen for editing or a new record needs to be added.



Clicking the Grid Display button on the form's navigation bar will display the controls allowing instant selection

# User-Definable Fields in the Report Builder

User-defined stock fields can be fully utilised in the Report Builder; not only being able to select them as displayable fields but also being able to include them in the sort and filter criteria.

As well as the built-in fields on a stock record, there are three user-defined fields available to you. These can be custom named as required.

Unrestricted Quantities	RoHS	Approved
Item Has Parts List Auto-Expand Parts List	MRP	4018537
🔲 Item Is Obsolete	User3	
🔲 Item Has Shelf Life		

User definable Fields can be created and used in the Report Builder

Once you have added values to your stock records for your new field you can use the searching, sorting and filtering capabilities, available in the Record Navigator at the bottom of the stock form to provide tailored views of your stock items. You can also use the Report Builder to create reports utilising your new field values, which as well as being included may also be used to filter or sort the report contents.

As an example, User1 could be renamed as "RoHS" and used to identify those stock items that are RoHS compliant. The Report Builder could then be used to generate a report of all RoHS compliant items.

### Bill of Materials includes Units and Revision

The Bill of Materials report now includes the unit of measurement for stock items so it is clear what quantities are shown to represent non unary items.

Additionally a Bill of Materials report for a Parts List now includes the Parts List revision number to ensure the correct Bill of Materials is always being used.

# More persistent Filter and Find for Record Selector

When a filter is used with a record selector, e.g. 'Category Is RESISTOR' when choosing Part Number for a new Purchase Order item, the filter will remain active for the duration of the input form being used so it is not necessary to reset the filter each time a new item needs to be chosen. Also, the previously used search criteria is retained so the record selector resumes at the previously chosen record.

# Auto-checking Web Site for Patches

Stockit can now automatically check for program updates on the web site. When checking for updates, the current version you are running is compared against the latest patch version available. A message box is displayed if a new update is available. This timesaving single button click feature takes the effort and thinking out of checking for new updates.

# **Technical Support**

For existing Stockit (Windows) users, not only do you get these great new production enhancing features but you also receive continued support through our dedicated support desk manned by industry experts. All this plus access to continuous service patches and immediate bug fixes keeping your production running at all times.

As part of the update package to the latest version, you will receive immediate bug fixes as and when required; this further enhances your investment with Stockit and protection of your database and intellectual property.

# Other Functional Changes

#### Shortages calculation

The shortages calculation no longer includes non-production purchase order quantities that had already been allocated to a Job that had been 'Released To Production' early.

#### 'Calculate Quantities & Costs' dialog changes

The general purpose 'Calculate Quantities & Costs' dialog utilised by various other input forms and dialogs (such as the 'New Purchase Order Items' form) which displays quantities and costs and allows them to be modified has been changed so that fields not allowed to be edited are always shown as read-only.

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